

Issued 17 February 2014

Important notes

- The relevant investment option unit prices applied to investment switches will be in accordance with the daily cut-off time for receipt of your Investment change request as disclosed in the Optimum Product Disclosure Statement (PDS) and Product Guide.
- You can only cancel an Investment selection change form if we receive your cancellation request by 12pm on the day we receive your initial request.
- We may delay the processing of an Investment change form until we receive all funds from a relevant underlying investment manager or if the transaction would adversely affect the interests of investors. Also, where we are directed by a lawful authority to suspend or vary the transaction, we will comply with that direction.
- If you have any questions in regards to completing this form, please contact your adviser or our Customer Service team on 1800 819 499 between 8am and 6pm (Eastern Standard Time) Monday to Friday.

Send your completed form to: **Asteron Life Customer Service**
GPO Box 1576
Sydney NSW 2001

or fax your completed form to: 02 8275 3108

1. Personal details

Account number

Title

Given name(s)

Surname

Date of birth / / Male Female

Phone (home) (work)

Mobile Fax

Email

2. Investment instructions

Please cross (X) only one box below and then complete your investment selection details.

- Please switch my **existing investments** and change my **future investment selection**. Complete both columns A and B.
- Please change only my **future investment selection** (no change to my existing investments). Complete column B only.
- Please change (switch) only my **existing investments** (no change to my instructions for future investment selection). Complete column A only.
- Please change (switch) only the investment option(s) nominated by me in Section 6.

3. Auto-rebalancing

Selecting, changing or switching off auto-rebalancing

Auto-rebalancing allows you to choose to have your investment options rebalanced back to your future investment selection on a regular basis. Please read the 'Auto rebalancing' section in your PDS. We also recommend that you consult with your Adviser before selecting this facility.

- a) **Selecting auto-rebalancing**
Please apply auto re-balancing to my account: Monthly Quarterly Half-yearly Yearly
- b) **Changing your auto-rebalancing**
Please change the frequency of my current auto-rebalancing to apply: Monthly Quarterly Half-yearly Yearly
- c) **Switching off auto-rebalancing**
Please switch off my auto-rebalancing

If your future investment strategy is the Suncorp Lifestage Fund (only available in Optimum Corporate Super), you cannot use the auto-rebalancing facility.

4. Investment allocation

For each investment option (except those as indicated below), one or more separate PDSs issued by the investment managers for the underlying financial product(s) for that option are available free of charge. Copies can be downloaded at www.asteronlife.com.au or you can ask us for a printed version.

Please ensure that, prior to selecting an investment option, you have read both the Optimum PDS(s) and Product Guide, and the PDS(s) for the financial product(s) underlying that option. Please see the Product Guide for details of the investment options. You may select a maximum of 20 investment options at any time.

Investment option

A

Change my existing investments

(please nominate **either** a dollar **or** percentage amount below)

B

Change my future investment selection

(this will apply to your future contributions)

Suncorp Lifestage Fund (only available in Optimum Corporate Super)

I want to invest my future contributions in the Suncorp Lifestage Fund\$, . % %

%

or

I want to invest in the following investments (Please fill in the details below).

Diversified Options

Secure

Ibbotson Secure Trust.....\$, . % %

%

Conservative

Perpetual Wholesale Conservative Growth Fund.....\$, . % %

%

Suncorp Conservative Portfolio.....\$, . % %

%

Balanced

Perpetual Wholesale Diversified Growth Fund.....\$, . % %

%

Suncorp Balanced Portfolio.....\$, . % %

%

Growth

BlackRock Wholesale Balanced Fund.....\$, . % %

%

Suncorp Growth Portfolio.....\$, . % %

%

High Growth

Ibbotson High Growth Plus Trust.....\$, . % %

%

Sector specific options

Cash

Ibbotson Cash Trust.....\$, . % %

%

Suncorp Guaranteed Cash Fund**.....\$, . % %

%

Australian Fixed Interest

Tyndall Australian Bond Fund.....\$, . % %

%

UBS Diversified Credit Fund.....\$, . % %

%

Vanguard® Australian Fixed Interest Index Fund.....\$, . % %

%

International Fixed Interest

Vanguard® International Fixed Interest Index Fund (Hedged).....\$, . % %

%

Diversified Fixed Interest

Macquarie Diversified Fixed Interest Fund.....\$, . % %

%

Schroder Fixed Income Fund.....\$, . % %

%

Australian Property

Ironbark RREEF Paladin Property Securities Fund.....\$, . % %

%

Vanguard® Australian Property Securities Index Fund.....\$, . % %

%

International Property

Vanguard® International Property Securities Index Fund (Hedged).....\$, . % %

%

Australian Shares

Ausbil Australian Active Equity Fund.....\$, . % %

%

Fidelity Australian Equities Fund.....\$, . % %

%

Ibbotson Australian Shares Active Trust.....\$, . % %

%

Investors Mutual Australian Share Fund.....\$, . % %

%

Lazard Australian Equity Fund.....\$, . % %

%

Perennial Growth Shares Wholesale Trust.....\$, . % %

%

Perpetual Wholesale Industrial Fund.....\$, . % %

%

Schroder Wholesale Australian Equity Fund.....\$, . % %

%

Tyndall Australian Share Wholesale Portfolio.....\$, . % %

%

Vanguard® Australian Share Index Fund.....\$, . % %

%

Investment option

Existing investments
(please nominate **either** a dollar **or** percentage amount below)

Future Investment selection
(this will apply to your future contributions)

Australian Shares – specialist		
Ausbil Australian Emerging Leaders Fund.....	\$ [] [] [] , [] [] [] . [C] [C]	[] [] [] %
BT Wholesale Smaller Companies Fund	\$ [] [] [] , [] [] [] . [C] [C]	[] [] [] %
Colonial First State Wholesale Geared Fund*	\$ [] [] [] , [] [] [] . [C] [C]	[] [] [] %
Pengana Emerging Companies Fund	\$ [] [] [] , [] [] [] . [C] [C]	[] [] [] %
Perpetual Wholesale Ethical SRI Fund	\$ [] [] [] , [] [] [] . [C] [C]	[] [] [] %
Perpetual Wholesale Geared Australian Fund*	\$ [] [] [] , [] [] [] . [C] [C]	[] [] [] %
International Shares		
Aberdeen Actively Hedged International Equities Fund	\$ [] [] [] , [] [] [] . [C] [C]	[] [] [] %
BlackRock Global Allocation Fund	\$ [] [] [] , [] [] [] . [C] [C]	[] [] [] %
Goldman Sachs International Wholesale Fund	\$ [] [] [] , [] [] [] . [C] [C]	[] [] [] %
Grant Samuel Epoch Global Equity Shareholder Yield (Unhedged) Fund	\$ [] [] [] , [] [] [] . [C] [C]	[] [] [] %
MFS Global Equity Trust	\$ [] [] [] , [] [] [] . [C] [C]	[] [] [] %
Perpetual Wholesale International Share Fund	\$ [] [] [] , [] [] [] . [C] [C]	[] [] [] %
Platinum International Fund	\$ [] [] [] , [] [] [] . [C] [C]	[] [] [] %
Suncorp Global Shares Fund.....	\$ [] [] [] , [] [] [] . [C] [C]	[] [] [] %
Vanguard® International Shares Index Fund	\$ [] [] [] , [] [] [] . [C] [C]	[] [] [] %
Walter Scott Global Equity Fund	\$ [] [] [] , [] [] [] . [C] [C]	[] [] [] %
Zurich Investments Global Thematic Share Fund	\$ [] [] [] , [] [] [] . [C] [C]	[] [] [] %
International Shares – specialist		
Colonial First State Wholesale Global Resources Fund	\$ [] [] [] , [] [] [] . [C] [C]	[] [] [] %
Lazard Global Small Cap Fund	\$ [] [] [] , [] [] [] . [C] [C]	[] [] [] %
Regional Shares		
Platinum Asia Fund	\$ [] [] [] , [] [] [] . [C] [C]	[] [] [] %
Platinum European Fund	\$ [] [] [] , [] [] [] . [C] [C]	[] [] [] %
Platinum Japan Fund.....	\$ [] [] [] , [] [] [] . [C] [C]	[] [] [] %
Alternative Assets		
Macquarie International Infrastructure Securities Fund.....	\$ [] [] [] , [] [] [] . [C] [C]	[] [] [] %
Total	\$ [] [] [] , [] [] [] . [C] [C]	1 0 0 %

* Must not exceed 50% of your total investment portfolio.
** As this investment option is not an accessible financial product, there is no separate PDS issued for it.

5. Other investment options

Please use this space to change closed investment options that do not appear in the above list. To be able to change your existing investments or future investment selection to a closed investment option, you must currently have a holding in that option. If you do not currently have a holding, you must select from the investment options listed in Section 4 of this form

Investment option	Change my existing investments (please nominate either a dollar or percentage amount below)	Change my future investment selection (this will apply to your future contributions)
.....	\$ [] [] [] , [] [] [] . [C] [C]	[] [] [] %
.....	\$ [] [] [] , [] [] [] . [C] [C]	[] [] [] %
.....	\$ [] [] [] , [] [] [] . [C] [C]	[] [] [] %
.....	\$ [] [] [] , [] [] [] . [C] [C]	[] [] [] %
.....	\$ [] [] [] , [] [] [] . [C] [C]	[] [] [] %
.....	\$ [] [] [] , [] [] [] . [C] [C]	[] [] [] %

6. Switch

SWITCH FROM

Write in the space below the investment option(s) **from** which you would like to switch. Please choose either the full amount, partial dollar amount or the number of units you wish to switch.

Please nominate each switch separately.

1. Investment option

Dollar amount/Number of units
(Cross out which is not applicable)

Type of switch (select one)

 Full Partial

2. Investment option

Dollar amount/Number of units
(Cross out which is not applicable)

Type of switch (select one)

 Full Partial

3. Investment option

Dollar amount/Number of units
(Cross out which is not applicable)

Type of switch (select one)

 Full Partial

TOTAL

SWITCH TO

Write in the space below the investment option(s) to which you would like to switch and the dollar amount or number of units to be switched to that investment option.

1. Investment option

Dollar amount/Number of units
(Cross out which is not applicable)

2. Investment option

Dollar amount/Number of units
(Cross out which is not applicable)

3. Investment option

Dollar amount/Number of units
(Cross out which is not applicable)

TOTAL

7. Declaration and acknowledgement

- I understand that for each investment option one or more PDSs for the financial product(s) underlying that option are available at www.asteronlife.com.au or by contacting you, and I consent to obtaining a copy of these PDSs by downloading them from this website or by contacting you to obtain a printed version.
- The investment choices directed above have been made after reading the current Optimum PDS, including the Product Guide and the PDS(s) for the underlying financial product(s) for each of the relevant investment options.
- I acknowledge that, when contributions are paid into one or more investment options, I may not have obtained the most recent PDS(s) (as updated by any SPDS) for the underlying financial product(s) for each investment option and may not have been notified about material changes or significant events that adversely affect a matter that should be in the PDSs for those underlying financial products.
- I consent to obtaining notification and an explanation of any material change or significant event that adversely affects a matter in the most recent PDS(s) for the underlying financial product(s) for each investment option by downloading the information from www.asteronlife.com.au
- I acknowledge that it will take three (3) days from receipt of my request to implement any changes to my existing investments.
- I understand that, if I have selected auto-rebalancing, my current investments will be switched in line with the investment strategy I have nominated for my future contributions and rollovers at the first rebalancing date.
- I understand that auto-rebalancing will not apply to any money invested in the SunCorp Lifestage Fund.
- I understand that, if I have changed my investment selection nominated for my future contributions and rollovers and requested to continue auto-rebalancing, my current investments will be switched in line with my changed Future Investment Selection on the first rebalancing date.

Signature

Date / /